

# MARKET STRATEGY



25<sup>th</sup> August 2025



## NIFTY



LTP	R1	R2	S1	S2
24,870.10	25,200	25,500	24,500	24,300

- The NIFTY index started the week on a strong note, opening with a gap-up of nearly 300 points at 24,938.20, driven by positive global cues and new tax updates from the Indian government. The index extended its rally for four consecutive sessions but erased all weekly gains in the final session as IT and financial stocks slipped, with investors staying cautious ahead of Federal Reserve Chair Jerome Powell's speech at the Jackson Hole symposium for clues on possible rate cuts.
- On the weekly chart, a bearish candlestick pattern indicates selling pressure, as the index closed near its weekly low. This view is further supported by the momentum indicator RSI, which is trending lower and currently at 50.59.
- The trend is expected to remain sideways to bearish as long as the index trades below 25,300. Key support levels are at 24,500 and 24,300, while resistance is likely around 25,200 and 25,500

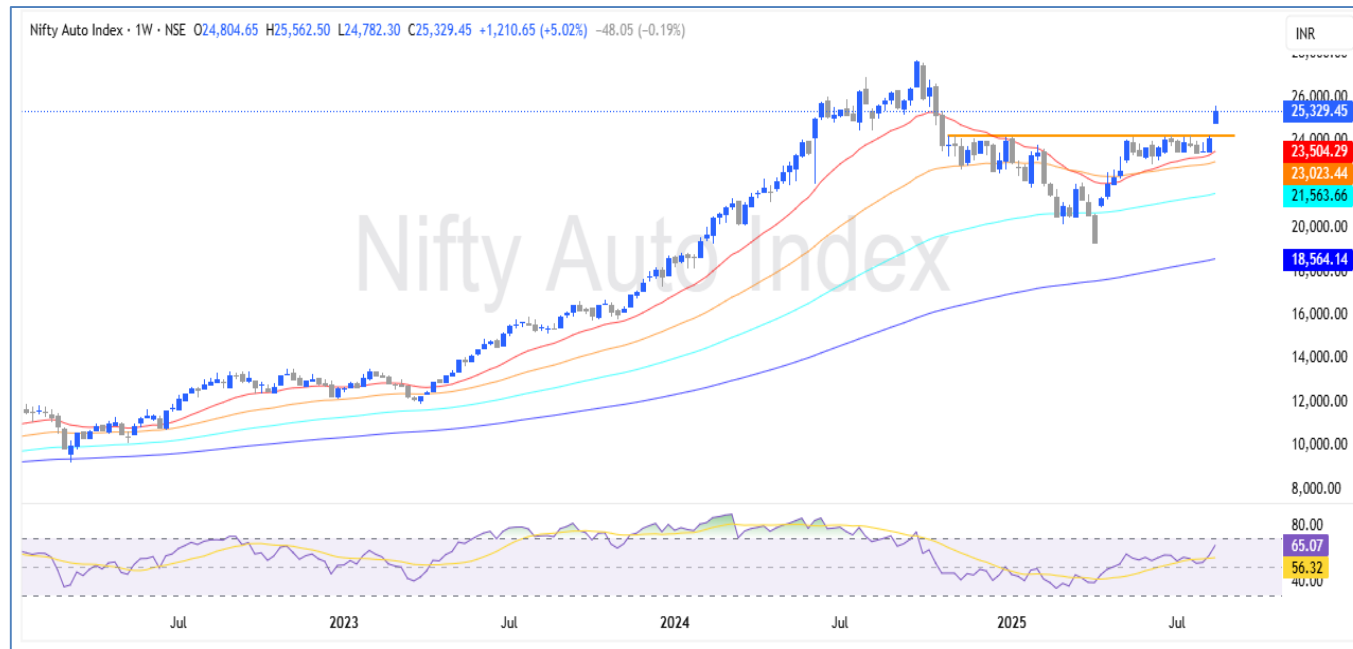
## BANKNIFTY



LTP	R1	R2	S1	S2
55,149.40	55,	57,200	54,450	54,100

- Bank Nifty began the week on a positive note, opening with a gap-up of about 600 points at 55,940. The index traded sideways for the first four sessions but broke down in the final session, closing lower at 55,149.70, marking a weekly loss of 0.35%.
- On the weekly chart, the index is holding near its 20-day EMA but reflects negative sentiment, as all early-week gains were erased in the last session, indicating strong selling pressure. Momentum indicators confirm this view, with the RSI at 54.02, suggesting a muted and sideways outlook in the near term.
- The short-term trend remains weak, with possible downside targets at 54,500 and 54,200 if the pressure continues. On the upside, resistance is seen at 55,600–56,000, and a decisive breakout above this zone would be needed to revive bullish sentiment.

## NIFTY AUTO



- The Nifty Auto Index posted a strong breakout in the past week, closing above the key resistance zone of 24,800–25,000. This marks a reversal from its recent consolidation phase and indicates renewed strength in the sector.
- The RSI (65) has crossed above the midline and is trending upwards, suggesting positive momentum. The ADX (19) remains subdued, indicating the trend is still developing, but the recent price breakout adds strength.
- As long as the Nifty Auto Index sustains above the breakout zone of 24,800 the outlook remains positive. Dips, if any, are likely to attract buying, with potential to extend gains towards 26,000

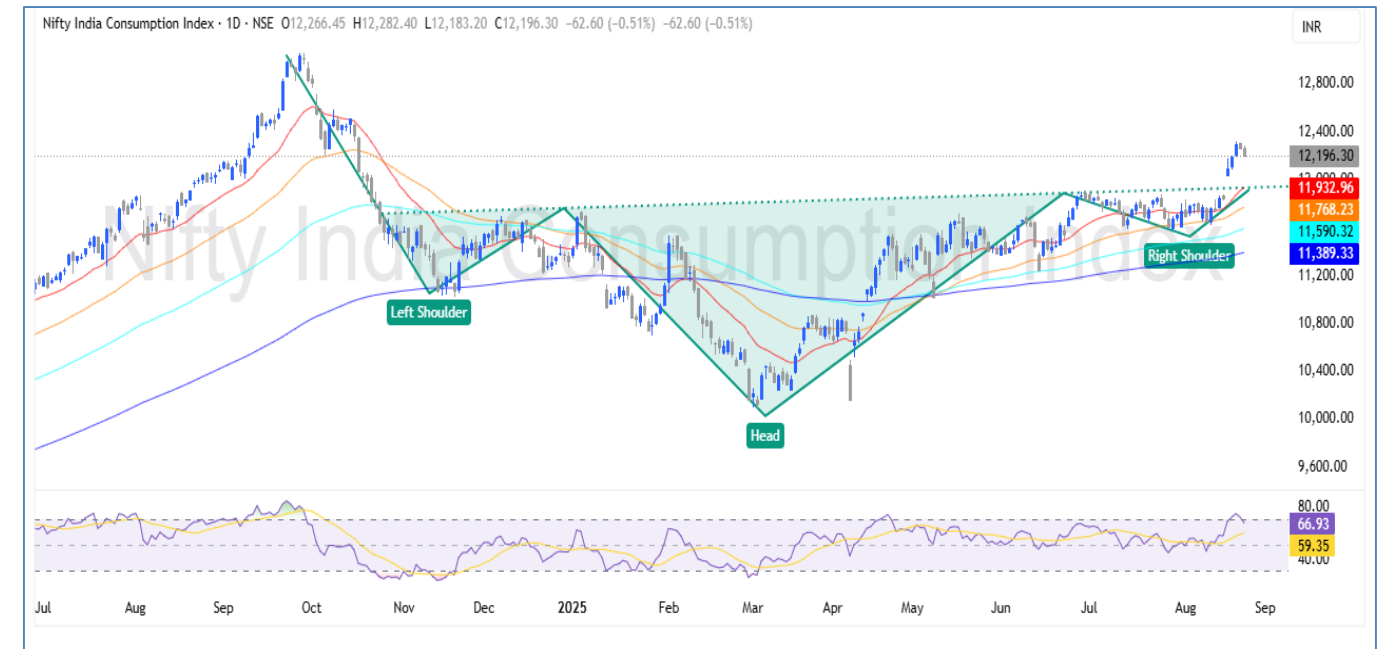
### Outperformers

MARUTI, UNOMINDA

### Underperformers

BHARATFORG, SONACOMS

## NIFTY CONSUMPTION



- The Nifty India Consumption Index witnessed a decisive breakout above the 12,000 mark, indicating strength after weeks of sideways consolidation. The sector looks poised for further momentum if it sustains above the breakout zone.
- The index continues to trade well above the long-term EMAs, keeping the broader structure positive. RSI (64) has turned higher and is holding above 60, showing improving momentum
- As long as the index sustains above 12,000, the outlook remains constructive. Buying interest on dips is expected, with potential upside targets towards 12,500–12,800.

### Outperformers

DMART, BAJAJ AUTO

### Underperformers

ASIANPAINT, ITC



## NIFTY IND Digital



- The NIFTY IND Digital Index opened the week on a strong note, rebounding from key support levels and sustaining its upward momentum throughout the sessions. This strength translated into a solid weekly gain of 223.85 points (+2.53%), underscoring renewed bullish sentiment in the index.
- On the momentum front, the RSI stands at 55.89 and is trending higher, signaling strengthening bullish momentum and suggesting further upside potential
- Key levels to watch are 9,200 followed by 9,400 on the up side while on the downside, support lies at 8,850 followed by 8,600

Outperformers	Underperformers
CYIENT, SWIGGY	TATAELXSI, KPITTECH

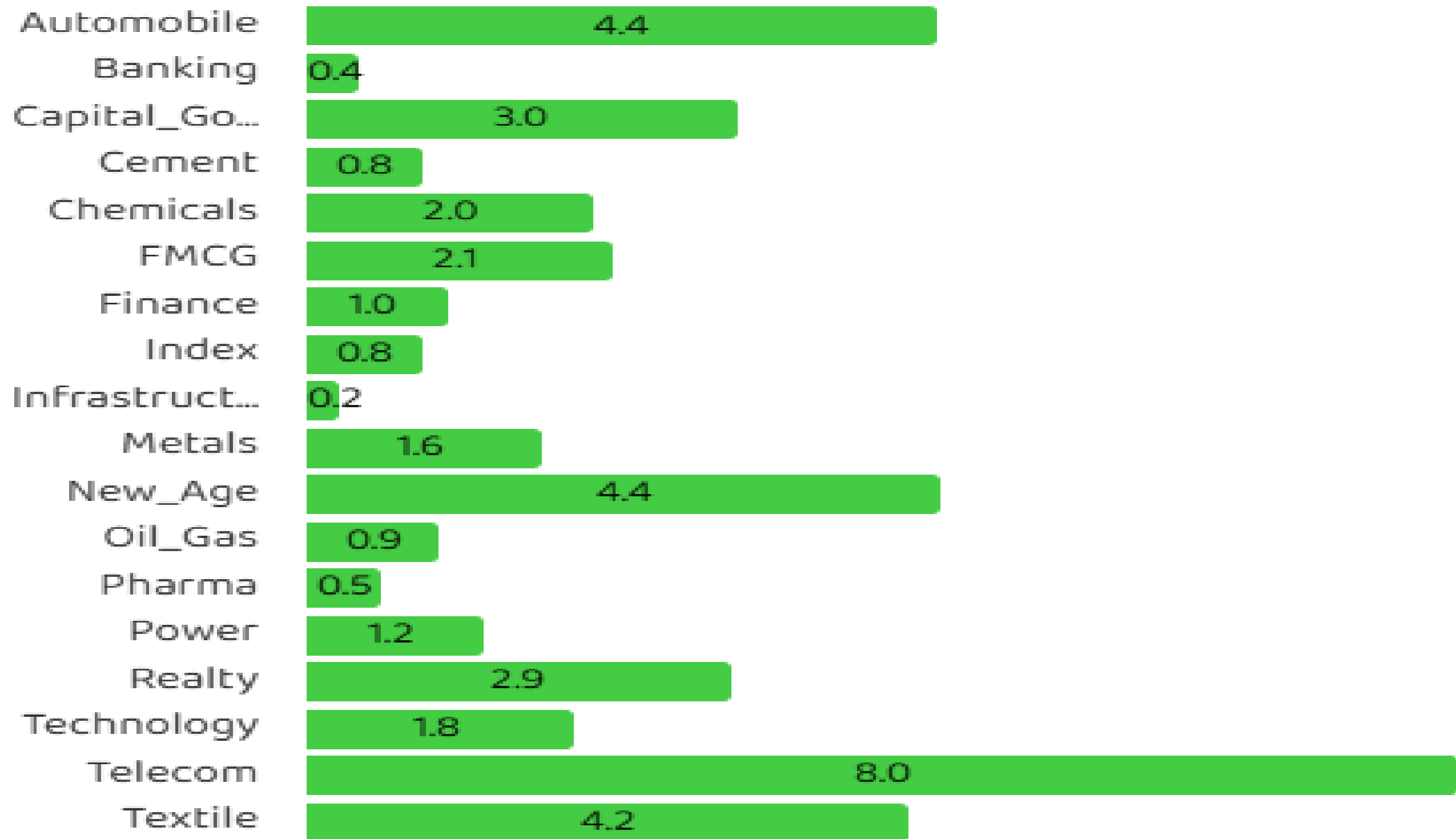
## NIFTY CONS DURBL



- The Nifty consumer durable Index started the week on a strong footing, rebounding firmly from key support levels and sustaining its upward momentum across sessions. This resilience culminated in an impressive weekly gain of 1,458.35 points (+3.91%), underscoring renewed buying interest and strengthening bullish sentiment in the index
- On the momentum front, the RSI stands at 54.97 and is trending higher, indicating strong bullish momentum with ample scope for further upside
- Key levels to watch are 39,000 followed by 39,400 on the up side while on the downside, support lies at 38,000.

Outperformers	Underperformers
BLUESTARCO, VOLTAS	KALYANKJIL, KAJARIACER

# SECTOR PERFORMANCE



# Pick of the week

Scrip	Trade	Entry above	Target	Stop loss
ACUTAAS	BUY	1423 – 1430	1512	1376

\*Closing basis



## Rational

- ACUTAAS is currently at a crucial juncture, having recently broken out from a rounding bottom chart pattern on the daily chart. This price behavior suggests that buyers have been steadily accumulating at lower levels over the past month, paving the way for potential bullish continuation
- The stock is trading above the 20-day EMA (short-term trend indicator) & 50-day EMA (mid-term trend indicator), confirming short-term strength and acting as a support zone.
- The RSI (Relative Strength Index) is currently at 73.59, indicating strong upward momentum. If the stock holds above its breakout level, the rally could continue

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